



KUMAR G & CO.

Company Secretaries

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PRACTICING COMPANY SECRETARY CERTIFICATE

To

The Board of Directors,
Hazoor Multi Projects Limited
C-45, Floor 4TH, Plot-210,C Wing,Mittal Tower,
Barrister Rajani Patel Marg,Nariman Point,
Mumbai, Maharashtra, India, 400021

Dear Sir / Madam,

Sub: Proposed issue and allotment of 1,62,00,000 (One Crore and Sixty Two Lakhs only) fully convertible warrants at an issue price of Rs.300 /- each on preferential basis to the “Non-Promoter, Public Category” in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 (“ICDR Regulations”).

In connection with the proposed preferential issue of 1,62,00,000 (One Crore and Sixty Two Lakhs only) Fully Convertible Warrants ('Warrants') carrying a right exercisable by the Warrant holder to subscribe to one Equity Share having face value of Rs.10/- per Warrant to the 'Non-Promoter, Public Category', for cash, at an issue price of Rs. 300/- (Rupees Three Hundred Only) each, in accordance with the provisions of Chapter V of ICDR Regulations, for an aggregate amount of up Rs. 486,00,00,000/- (Four Hundred and Eighty Six Crore only), as approved by the Board of Directors of the Company in their meeting held on April 12,2024 subject to approval of shareholders of the Company, stock exchanges approval and any other regulatory authority approval, and in terms of requirements of sub-regulation 2 of Regulation 163 of Part III of Chapter V of the ICDR Regulations, we, M/s. Kumar G & Co., Company Secretaries, hereby certify that the proposed preferential issue is being in accordance with the applicable provisions of ICDR Regulations, to the preferential issue.

for **KUMAR G & CO.**
Company Secretaries

GUPTA P. K.
M.No.: A14629 | CP: 7579
UDIN:A014629F000114511

Date: April 13, 2024
Place: New Delhi