



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 07.10.2021

To,
The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited,
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Sub: Submission of Pre Offer Advertisement in terms of Regulation 18 (7) of SEBI SAST (Regulations), 2011 of Hazoor Multi Projects Limited (BSE Code 532467)

Ref.: Open Offer to acquire upto 26,39,000 equity shares of Rs. 10/- each at a price of Rs. 18.00/- per fully paid-up Equity Share of Hazoor Multi Projects Limited ('Target Company') representing 26.00% of the fully paid up equity and voting capital by Mr. Pawankumar Nathmal Mallawat (Acquirer-1) and M/s. Keemtee Financial Services Limited (Acquirer-2). (Collectively referred to as "Acquirers")

Dear Sir,

This is with reference to the above please find the Pre Offer Advertisement in terms of Regulation 18 (7) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by us on behalf of captioned Acquirers with regard to open offer for acquisition of Equity Shares of Hazoor Multi Projects Limited (Target Company) by Acquirers which was published on 07th October, 2021 in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions and Pratahkal (Marathi Daily) Mumbai edition.

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Pre Offer Advertisement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

OFFER OPENING PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF

HAZOR MULTI PROJECTS LIMITED

(CIN: L9999MH1992PLC269813) ("HMPL" /TARGET COMPANY/"TC")

Registered Office: 601 A, Ramji House Premises Co-Operative Society Limited, 30 Jambulwadi, J S S Road, Mumbai-400 002

Phone No. +91-22-2200 0525

Email: hmpl.india@gmail.com Website: www.hazoormultiproject.com

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Pawankumar Nathamal Mallawat (Acquirer-1) and M/s. Keemtee Financial Services Limited (Acquirer-2) pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**") in respect of Open Offer ("**Offer**") for the acquisition up to 26,39,000 Equity Shares of Rs. 18/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("**DPS**") pursuant to the Public Announcement ("**PA**") made by the Acquirers has appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions) and Pratahkal - Marathi Daily (Mumbai edition) on 11th August, 2021.

1. The Offer Price is Rs. 18/- (Rupees Eighteen Only) per equity share payable in cash ("**Offer Price**").
2. Committee of Independent Directors ("**IDC**") of the Target Company are of the opinion that the Offer Price of Rs. 18/- (Rupees Eighteen Only) offered by the Acquirers are in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC was published in the aforementioned newspapers on 06th October, 2021.
3. There has been no competitive bid to this Offer.
4. The completion of dispatch of The Letter of Offer ("**LOF**") to all the Public Shareholders of Target Company was completed on 04th October, 2021.
5. Please note that a copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI) www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com and shareholders can also apply on plain paper as per below details: Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the Open Offer as per the procedure along with other details.
6. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 20th August, 2021. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/DCR-III/OW/25349/1 dated 22nd September, 2021 which have been incorporated in the LOF.
7. **Any other material change from the date of PA:** Nil
8. **Schedule of Activities:**

ACTIVITY	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	04.08.2021	Wednesday	04.08.2021	Wednesday
Publication of Detailed Public Statement in newspapers	11.08.2021	Wednesday	11.08.2021	Wednesday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	11.08.2021	Wednesday	11.08.2021	Wednesday
Last date of filing draft letter of offer with SEBI	20.08.2021	Friday	20.08.2021	Friday
Last date for a Competing offer	03.09.2021	Friday	03.09.2021	Friday
Receipt of comments from SEBI on draft letter of offer	13.09.2021	Monday	23.09.2021	Thursday
Identified date*	15.09.2021	Wednesday	24.09.2021	Friday
Date by which letter of offer be dispatched to the shareholders	22.09.2021	Wednesday	04.10.2021	Monday
Last date for revising the Offer Price	28.09.2021	Tuesday	07.10.2021	Thursday
Comments from Committee of Independent Directors of Target Company	27.09.2021	Monday	06.10.2021	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company	28.09.2021	Tuesday	07.10.2021	Thursday
Date of Opening of the Offer	29.09.2021	Wednesday	08.10.2021	Friday
Date of Closure of the Offer	13.10.2021	Wednesday	25.10.2021	Monday
Payment of consideration for the acquired shares	29.10.2021	Friday	10.11.2021	Wednesday
Final report from Merchant Banker	08.11.2021	Monday	17.11.2021	Wednesday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers & Seller) are eligible to participate in the Offer any time before the closure of the Offer.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS
MR.PAWANKUMAR NATHMAL MALLAWAT AND M/S. KEEMTEE FINANCIAL
SERVICES LIMITED**



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NAVIGANT CORPORATE ADVISORS LIMITED

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Andheri East, Mumbai-400 059 Tel No. +91-22-4120 4837 / 4973 5078

Email Id: navigant@navigantcorp.com Website: www.navigantcorp.com

SEBI Registration Number: INM000012243

Place: Mumbai

Contact Person: Mr. Sarthak Vijlani

Date: 06th October, 2021