



HAZOOR MULTI PROJECTS LIMITED

CIN : L99999MH1992PLC269813

Date: 17.01.2023

To,
Listing Operations Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.
BSE Scrip Code: 532467

ISIN: INE550F01031

Sub: Submission of Information for the Proposed Right issue

Dear Sir,

This is in reference to our letter dated 16th January, 2023 regarding submission of outcome of Right Issue Committee approving the details of Right issue and Record date, in this regard, as required we wish to inform you the details as per Annexure 1.

Kindly take this in your records.

Thanks & Regards,
For Hazoor Multi Projects Limited

Pawankumar Mallawat
DIN: 01538111
Chairman & Executive Director

Annexure - I

Details as required under the relevant provision of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Symbol	Type of security	Particulars	Remarks
HAZoor	Equity	Record Date	Friday, January 20, 2023 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").
		Right Issue Period	Rights Issue Opening Date: February 03, 2023 *Last Date of Market Renunciations: February 15, 2023. **Rights Issue Closing Date: February 20, 2023. *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.
		Outstanding Equity Shares prior to the Rights Issue	1,01,50,000 Equity Shares of face value of Rs. 10/- each
		Outstanding Equity Shares post Rights Issue and Issue size (assuming full subscription)	1,52,25,000 Equity Shares of face value of Rs. 10/- each and 50,75,000 Equity Shares of Rs. 10/- each aggregating to an amount of Rs. 4,466.00 Lakhs* in total. Considering the amount payable on Application (Rs. 22.00/- per Equity Share) the Rights Issue amount on Partly Paid Shares, assuming full subscription will be Rs. 1,116.50 Lakhs. * Assuming Full Subscription and receipt of all Call Monies with respect to Rights Equity Shares
		Size of the Issue	Rs. 4,466.00 Lakhs
		Ratio	1:2 (One Equity share for every two equity shares held by the shareholders on record date i.e. 20 th January, 2023)



		Price of the Right issue	<p>Rs. 88.00 per Equity Share (Including premium of Rs. 78.00 Per Equity Share)</p> <p>Terms of Payment as follows:</p> <p style="text-align: right;">(Amount in Rs.)</p> <table border="1" data-bbox="751 324 1321 678"> <thead> <tr> <th>Particulars</th> <th>Face Value</th> <th>Premium</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>On Application</td> <td>2.50</td> <td>19.50</td> <td>22.00</td> </tr> <tr> <td>In one or more call(s) as may be determined by the Board of Directors</td> <td>7.50</td> <td>58.50</td> <td>66.00</td> </tr> <tr> <td>Total</td> <td>10.00</td> <td>78.00</td> <td>88.00</td> </tr> </tbody> </table>	Particulars	Face Value	Premium	Total	On Application	2.50	19.50	22.00	In one or more call(s) as may be determined by the Board of Directors	7.50	58.50	66.00	Total	10.00	78.00	88.00
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		Fractional Entitlements	<p>The Rights Equity Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of 1 (One) Rights Equity Share for every 2 (Two) Equity Shares held as on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 2 (Two) Equity Shares or is not in the multiple of 2 (Two) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.</p> <p>Further, the Eligible Equity Shareholders holding less than 2 (Two) Equity Shares shall have 'zero' entitlement for the Rights Equity Shares. Such Eligible Equity Shareholders are entitled to apply for additional Rights Equity Shares and will be given preference in the Allotment of one Rights Equity Shares, if such Eligible Equity Shareholders apply for additional Rights Equity Shares, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for. However, they cannot renounce the same in favour of third parties.</p>																

