



HAZOOR MULTI PROJECTS LIMITED

CIN : L99999MH1992PLC269813

Date: 02nd May 2025

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Scrip ID/Code/ ISIN: HAZOOR/ 532467/ INE550F01049

Sub: Outcome of fund-raising committee meeting held on Friday, May 02nd, 2025

“Allotment of 10, 00,000 Equity Shares consequent to conversion of warrants of the Company”

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company at their meeting held today i.e. Friday, 02nd May 2025, *inter-alia*, considered and approved the allotment of 10,00,000 equity shares having face value of Re. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of 1,00,000 Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Rs. 1/- each, to the following persons belonging to the “Non-Promoters/Public Category”, on preferential basis, upon receipt of balance amount aggregating to **Rs. 2,25,00,000 /-** (Rupees Two Crores Twenty-Five Lakhs Only) at the rate of Rs. 225/- per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

Sr. No	Name of Allottees	No warrants allotted and/ or held prior to conversion	No. of warrants applied for conversion	No equity shares allotted*	Amount received being 75% of the issue price per warrant	No warrants pending for conversion
1	Rakesh Laroia	1,00,000	1,00,000	10,00,000	2,25,00,000	Nil
	Total	1,00,000	1,00,000	10,00,000	2,25,00,000	Nil

****No. of warrants and equity shares allotted, upon conversion of warrants after considering the effect of sub-division in Nominal Value of the Company's Equity Shares.***

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 300/- per warrant on payment of Rs. 75 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Share, the issued and paid-up capital of the Company stands increased to Rs. 22,41,06,410/- consisting of 22,41,06,410/- equity shares of Rs. 1/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased note that 88,85,200 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with relevant SEBI circulars are enclosed as **Annexure- I** to this letter.

The Meeting commenced at 14:00 pm and was concluded at 14.40. pm.

You are requested to take the information on record and oblige.

Thanking you.

Yours Faithfully,

For Hazoor Multi Projects Limited

Pawankumar Nathmal Mallawat
Executive Director
DIN: 01538111

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with relevant SEBI circulars are as under:

S. No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 10,00,000 equity shares having face value of Rs. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of 1,00,000 Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Rs. 1/- each, upon receipt of balance amount aggregating to Rs. 2,25,00,000 /-
Additional information in case of preferential issue:		
4	Name and number of the Investor(s)	1. Rakesh Laroia
5	Post allotment of securities - outcome of the subscription, <	

For Hazoor Multi Projects Limited

Pawankumar Nathmal Mallawat
Executive Director
DIN: 01538111